

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of February 2024.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$183.5 billion on February 29, 2024, posting an increase of \$900 million from the level on January 31, 2024. This net change was the result of an increase in the holdings of government-guaranteed loans and agency debt of \$900 million. The FFB made 49 disbursements and received 0 prepayments in the month of February.

The FFB also reset the interest rate for 5 loans guaranteed by the United States Postal Service. There were 5 maturity extension for the month of February.

Attached to this release are tables presenting FFB February loan activity and FFB holdings as of February 29, 2024.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)
MONTH NOT CLOSED

Program	February 29, 2024	January 31, 2024	Monthly Net Change 02/01/24-02/29/24	Fiscal Year Net Change 10/01/23-02/29/24
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
National Credit Union Adm. - CLF	\$1.0	\$1.0	\$0.0	\$1.0
U. S. Postal Service	\$13,500.0	\$13,000.0	\$500.0	\$500.0
Subtotal *	\$13,501.0	\$13,001.0	\$500.0	\$501.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$0.0	\$0.0	\$0.0	\$0.0
Subtotal *	\$0.0	\$0.0	\$0.0	\$0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$1,255.0	\$1,236.1	\$18.9	\$12.8
DOE - Adv Technology Vehicles Mfg	\$1,898.0	\$1,898.0	\$0.0	\$832.2
DOE - Section 1703 (Non-Recovery)+	\$11,202.3	\$11,233.2	-\$30.9	\$25.3
DOE - Section 1705 (Recovery)+	\$3,920.8	\$3,944.5	-\$23.7	-\$275.1
FDIC in its capacity as receiver for FRB	\$50,000.0	\$50,000.0	\$0.0	\$0.0
FDIC in its capacity as receiver for SVB	\$43,333.0	\$43,333.0	\$0.0	\$43,333.0
DoEd - HBCU+	\$400.9	\$396.5	\$4.3	\$32.0
HUD-542 Multi-Family Housing	\$2,785.3	\$2,788.4	-\$3.2	-\$14.7
Maritime Administration	\$329.4	\$329.4	\$0.0	-\$4.0
Rural Utilities Service	\$47,217.9	\$46,763.7	\$454.2	\$439.7
Rural Utilities Service - GETP	\$7,668.6	\$7,668.6	\$0.0	-\$101.5
VA Homeless Veterans Housing+	\$3.8	\$3.8	\$0.0	-\$0.1
Subtotal *	\$170,014.8	\$169,595.2	\$419.6	\$44,279.7
Grand Total *	\$183,515.8	\$182,596.2	\$919.6	\$44,780.7

FEDERAL FINANCING BANK

(in millions of dollars)

MONTH NOT CLOSED

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

FEBRUARY 2024 ACTIVITY
MONTH NOT CLOSED

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Agency Debt</u>					
U. S. Postal Service					
U.S. Postal Service	02/07	\$500,000,000.00	02/09/37	4.338%	S/A
*U.S. Postal Service	02/07	\$1,200,000,000.00	05/08/24	5.546%	S/A
*U.S. Postal Service	02/07	\$800,000,000.00	05/08/24	5.546%	S/A
*U.S. Postal Service	02/07	\$700,000,000.00	05/08/24	5.546%	S/A
*U.S. Postal Service	02/20	\$1,000,000,000.00	05/20/24	5.556%	S/A
*U.S. Postal Service	02/22	\$500,000,000.00	05/22/24	5.566%	S/A
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
CRF QI, LLC	02/05	\$6,000,000.00	12/15/49	4.628%	S/A
Opportunity Finance	02/23	\$1,000,000.00	03/15/49	5.046%	Qtr.
Opportunity Finance	02/23	\$1,100,000.00	03/15/49	5.046%	Qtr.
CRF QI, LLC	02/26	\$6,000,000.00	12/15/49	4.816%	S/A
Opportunity Finance	02/29	\$4,772,000.00	03/15/49	4.866%	Qtr.
DOE - Section 1703 (Non-Recovery)					
Advanced Clean Enrgy Str I	02/01	\$12,505,043.54	06/14/52	4.590%	Qtr.
DoEd - HBCU					
FLORIDA A & M	02/14	\$2,449,252.10	01/02/54	4.701%	S/A
Dillard University	02/15	\$237,182.57	09/03/52	4.482%	S/A
Fisk University	02/16	\$1,078,300.67	12/01/51	4.458%	S/A
Fisk University	02/16	\$1,211,224.06	12/01/51	4.458%	S/A
Rural Utilities Service					
Alger-Delta Co-Op #4111	02/01	\$674,000.00	12/31/54	4.218%	Qtr.
Northern Plains Elec. #4196	02/01	\$3,000,000.00	01/03/56	4.217%	Qtr.
Oglethorpe Power #4092	02/01	\$4,322,894.00	01/02/46	4.160%	Qtr.
Oglethorpe Power #4092	02/01	\$160,239.00	01/02/46	4.160%	Qtr.
Oglethorpe Power #4092	02/01	\$520,806.00	01/02/46	4.160%	Qtr.
Oglethorpe Power #4092	02/01	\$250,534.00	01/02/46	4.160%	Qtr.

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Oglethorpe Power #4092	02/01	\$812,830.00	01/02/46	4.160%	Qtr.
East Central Oklahoma #4184	02/02	\$5,557,213.00	01/03/56	4.094%	Qtr.
Logan County Coop. #4263	02/02	\$2,000,000.00	01/03/56	4.094%	Qtr.
Douglas Electric #4010	02/06	\$219,000.00	12/31/54	4.351%	Qtr.
Socorro Elec. #4047	02/06	\$4,000,000.00	12/31/54	4.351%	Qtr.
Firelands Elec. #4253	02/07	\$800,000.00	01/02/57	4.281%	Qtr.
Ashley-Chicot Elec. #4099	02/08	\$1,000,000.00	12/31/54	4.302%	Qtr.
Cass County Electric #4074	02/08	\$5,000,000.00	07/02/29	4.050%	Qtr.
SlashPine #4067	02/08	\$2,205,000.00	12/31/54	4.302%	Qtr.
Blue Grass Energy #4242	02/12	\$10,000,000.00	01/02/57	4.368%	Qtr.
Charles Mix Elec. #4131	02/13	\$750,000.00	06/30/34	4.154%	Qtr.
Springer Electric Coop. #4140	02/14	\$1,888,942.00	01/03/56	4.474%	Qtr.
Menard Elec. #4154	02/15	\$1,500,000.00	06/30/27	4.326%	Qtr.
Central Elec. Power #3944	02/16	\$3,625,000.00	12/31/53	4.429%	Qtr.
Edisto Electric Coop. #3932	02/16	\$10,000,000.00	06/30/25	4.740%	Qtr.
Tri-County Electric #4211	02/16	\$7,375,000.00	07/02/29	4.210%	Qtr.
Corn Belt Power #4210	02/20	\$9,209,000.00	01/02/52	4.456%	Qtr.
South Miss. Elec. #4266	02/20	\$300,000,000.00	01/03/56	4.449%	Qtr.
Thumb Electric Coop #4203	02/21	\$5,425,000.00	01/03/56	4.450%	Qtr.
Tri-County Elec. NC #4248	02/21	\$5,000,000.00	01/02/57	4.447%	Qtr.
Berkeley Electric #4180	02/22	\$7,500,000.00	07/01/24	5.401%	Qtr.
Berkeley Electric #4180	02/22	\$7,500,000.00	07/01/24	5.401%	Qtr.
Berkeley Electric #4180	02/22	\$7,500,000.00	07/01/24	5.401%	Qtr.
Berkeley Electric #4180	02/22	\$7,500,000.00	07/01/24	5.401%	Qtr.
Wash.-St. Tammany Elec. #4006	02/23	\$7,300,000.00	12/31/53	4.484%	Qtr.
Minnesota Valley Coop. #4130	02/27	\$4,280,000.00	01/03/56	4.423%	Qtr.
People's Coop. Svcs #3935	02/27	\$6,000,000.00	12/31/53	4.430%	Qtr.
Blue Ridge Electric Memb #4192	02/28	\$10,000,000.00	01/03/56	4.459%	Qtr.
Farmers Rural Elec Coop Co #4198	02/28	\$600,000.00	01/03/56	4.459%	Qtr.

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Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
Illinois Electric #4207	02/28	\$2,958,307.55	06/30/25	4.875%	Qtr.
Kenergy Corp. #4237	02/28	\$2,800,000.00	01/02/57	4.456%	Qtr.
Petit Jean Electric #4168	02/28	\$5,000,000.00	01/03/56	4.459%	Qtr.

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate