

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of April 2021.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$78.3 billion on April 30, 2021, posting a decrease of \$2.8 billion from the level on March 31, 2021. This net change was the result of a decrease in the holdings of government-guaranteed loans of \$2.8 billion. The FFB made 57 disbursements and receive 1 prepayment in the month of April.

The FFB also reset the interest rate for 21 loans guaranteed by the Department of Energy during the month. There were 21 maturity extensions for the month of April.

Attached to this release are tables presenting FFB March loan activity and FFB holdings as of April 30, 2021.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)
MONTH NOT CLOSED

Program	April 30, 2021	March 31, 2021	Monthly Net Change 04/01/21-04/30/21	Fiscal Year Net Change 10/01/20-04/30/21
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
National Credit Union Adm. - CLF	\$0.0	\$0.0	\$0.0	\$0.0
U. S. Postal Service	\$11,000.0	\$14,000.0	-\$3,000.0	-\$3,000.0
Subtotal *	\$11,000.0	\$14,000.0	-\$3,000.0	-\$3,000.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$135.0	\$135.0	\$0.0	\$0.0
Subtotal *	\$135.0	\$135.0	\$0.0	\$0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$1,187.2	\$1,178.1	\$9.1	\$32.2
DOE - Adv Technology Vehicles Mfg	\$731.9	\$731.9	\$0.0	-\$295.4
DOE - Section 1703 (Non-Recovery)+	\$9,978.7	\$9,982.9	-\$4.3	\$848.0
DOE - Section 1705 (Recovery)+	\$4,728.6	\$4,738.1	-\$9.4	-\$561.6
DoEd - HBCU+	\$18.4	\$14.8	\$3.6	-\$1,483.3
HUD-542 Multi-Family Housing	\$2,530.6	\$2,518.5	\$12.2	\$166.5
Maritime Administration	\$314.6	\$318.6	-\$4.0	-\$10.9
Rural Utilities Service	\$41,270.9	\$41,008.6	\$262.3	\$1,329.4
Rural Utilities Service - GETP	\$6,394.3	\$6,454.9	-\$60.6	-\$181.6
VA Homeless Veterans Housing+	\$4.1	\$4.1	\$0.0	\$0.0
Subtotal *	\$67,159.4	\$66,950.5	\$208.9	-\$156.5
Grand Total *	\$78,294.4	\$81,085.5	-\$2,791.1	-\$3,156.5

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

APRIL 2021 ACTIVITY
MONTH NOT CLOSED

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
Opportunity Finance	04/12	\$1,200,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,200,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,000,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,000,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,000,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,000,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/12	\$1,000,000.00	03/15/49	2.592%	Qtr.
Opportunity Finance	04/23	\$1,700,000.00	12/15/48	2.368%	S/A
DOE - Section 1703 (Non-Recovery)					
*MEAG Power SPVJ, LLC	04/02	\$93,640,134.17	07/02/21	0.395%	Qtr.
*MEAG Power SPVJ, LLC	04/02	\$62,543,559.24	07/02/21	0.395%	Qtr.
*MEAG Power SPVJ, LLC	04/02	\$16,291,500.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVJ, LLC	04/02	\$73,069,180.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$89,126,948.13	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$68,881,332.64	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$17,500,000.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$58,810,282.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$20,254,437.37	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$15,653,544.38	07/02/21	0.395%	Qtr.
*MEAG Power SPVM, LLC	04/02	\$17,341,801.33	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$16,129,585.41	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$28,173,251.53	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$10,238,414.32	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$25,484,459.43	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$24,138,000.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$51,905,576.00	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$9,618,096.00	07/02/21	0.395%	Qtr.

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*MEAG Power SPVP, LLC	04/02	\$11,684,586.23	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$9,421,676.52	07/02/21	0.395%	Qtr.
*MEAG Power SPVP, LLC	04/02	\$22,592,711.05	07/02/21	0.395%	Qtr.
DoEd - HBCU					
Grambling State University	04/06	\$441,138.85	07/02/46	2.060%	S/A
Alabama A&M University	04/20	\$3,186,905.54	12/03/35	1.932%	S/A
HUD-542 Multi-Family Housing					
Mass Housing Partnership	04/02	\$2,858,000.00	05/15/61	2.608%	Mth
Mass Housing Partnership	04/21	\$1,936,000.00	05/15/61	2.755%	Mth
Cali Housing	04/26	\$9,954,000.00	05/15/38	2.658%	Mth
Rural Utilities Service					
Carroll White #3663	04/01	\$520,000.00	01/02/52	2.192%	Qtr.
East Texas Elec Coop Inc #3348	04/01	\$34,152,760.00	01/03/45	1.993%	Qtr.
Heartland Rural Elec. #3960	04/01	\$1,000,000.00	12/31/48	2.138%	Qtr.
Holmes-Wayne Elec. #3819	04/01	\$3,050,000.00	12/31/52	2.206%	Qtr.
Berkeley Electric #3586	04/02	\$10,723,480.00	09/30/21	0.041%	Qtr.
Randolph Electric #3872	04/05	\$4,000,000.00	12/31/52	2.163%	Qtr.
Sangre De Cristo Elec. #3643	04/05	\$1,406,343.25	01/03/51	2.134%	Qtr.
Southwestern Elec. Coop #3870	04/05	\$1,259,369.09	12/31/52	2.163%	Qtr.
United Elec. Coop. #4043	04/06	\$15,900,000.00	01/03/51	2.145%	Qtr.
Farmers' Elec Coop. Inc #3994	04/07	\$2,000,000.00	12/31/53	2.138%	Qtr.
United Elec. Coop. #4107	04/07	\$22,000,000.00	12/31/54	2.153%	Qtr.
Umatilla Electric #3764	04/07	\$16,000,000.00	01/02/52	2.111%	Qtr.
Mille Lacs Energy #3846	04/09	\$380,000.00	12/31/47	2.025%	Qtr.
North Arkansas Elec. #4090	04/09	\$10,000,000.00	12/31/54	2.143%	Qtr.
Lyon-Lincoln Electric #3895	04/12	\$380,000.00	12/31/52	2.129%	Qtr.
Steele-Waseca Coop. #4123	04/12	\$7,125,000.00	09/30/24	0.467%	Qtr.
Cumberland Electric #4050	04/15	\$14,000,000.00	12/31/54	2.144%	Qtr.
Bartlett Elec. #3845	04/16	\$1,157,000.00	09/30/21	0.038%	Qtr.

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Lea County Elec. Coop. #3802	04/16	\$10,684,732.75	12/31/52	2.025%	Qtr.
Deep East Texas Elec. #3991	04/19	\$4,800,000.00	12/31/53	2.069%	Qtr.
Runestone Electric Ass. #3758	04/19	\$2,000,000.00	09/30/21	0.038%	Qtr.
Ashley-Chicot Elec. #4099	04/20	\$2,000,000.00	09/30/41	2.040%	Qtr.
DIXIE EMC #4101	04/20	\$20,000,000.00	01/03/50	2.037%	Qtr.
Howard Electric #3929	04/20	\$1,990,000.00	12/31/53	2.098%	Qtr.
Southeastern Elec. Coop. #3742	04/20	\$3,000,000.00	01/02/52	2.069%	Qtr.
FreeState Electric Coop. #3917	04/21	\$1,283,218.00	12/31/52	2.059%	Qtr.
South Central Elec. #3891	04/21	\$2,700,000.00	12/31/47	1.966%	Qtr.
Darke Rural Elec. Coop. #3795	04/22	\$800,000.00	01/02/52	2.038%	Qtr.
Great Lakes Energy #4011	04/23	\$8,900,000.00	12/31/53	2.046%	Qtr.
#4118	04/26	\$3,983,187.00	01/03/40	1.697%	Qtr.
Brunswick Elec. #4015	04/26	\$8,477,000.00	12/31/54	2.070%	Qtr.
Alger-Delta Co-Op #4111	04/27	\$4,000,000.00	12/31/54	2.065%	Qtr.
Butler Rural Elec. #3824	04/27	\$1,345,212.00	12/31/52	2.037%	Qtr.
Hawkeye Tri-County Elec. #3600	04/27	\$2,951,999.37	01/03/50	1.988%	Qtr.
Oglethorpe Power #4092	04/28	\$1,285,826.00	01/02/46	1.900%	Qtr.
Oglethorpe Power #4092	04/28	\$5,530,675.00	01/02/46	1.900%	Qtr.
Oglethorpe Power #4092	04/28	\$715,166.00	01/02/46	1.900%	Qtr.
Oglethorpe Power #4092	04/28	\$8,204,051.00	01/02/46	1.900%	Qtr.
Oglethorpe Power #4092	04/28	\$861,328.00	01/02/46	1.900%	Qtr.
Oglethorpe Power #4092	04/28	\$1,255,478.00	01/02/46	1.900%	Qtr.
East Central Oklahoma #4038	04/30	\$3,160,000.00	12/31/54	2.127%	Qtr.
Southeastern Elec Durant #4091	04/30	\$7,286,000.00	12/31/54	2.130%	Qtr.
Thumb Electric #4044	04/30	\$1,500,000.00	09/30/26	0.938%	Qtr.
WRECI Electric #4078	04/30	\$8,510,000.00	01/03/50	2.008%	Qtr.

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APRIL 2021 ACTIVITY

MONTH NOT CLOSED

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate