

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of October 2020.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$82 billion on October 31, 2020, posting an increase of \$598 million from the level on September 30, 2020. This net change was the result of an increase in the holdings of government-guaranteed loans of \$598 million. The FFB made 63 disbursements and received 2 prepayments in the month of October.

The FFB also reset the interest rate for 14 loans guaranteed by the Department of Energy, 5 loans guaranteed by the Rural Utilities Service, and 23 loans guaranteed by Historically Black Colleges and Universities during the month. There were 42 maturity extensions for the month of October.

Attached to this release are tables presenting FFB December loan activity and FFB holdings as of October 31, 2020.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)

| Program | October 31, 2020 | September 30, 2020 | Monthly Net Change 10/01/20-10/31/20 | Fiscal Year Net Change 10/01/20-10/31/20 |
|--------------------------------------|------------------|--------------------|--|--|
| <u>Agency Debt</u> | | | | |
| Farm Credit System Insur. Corp. | \$0.0 | \$0.0 | \$0.0 | \$0.0 |
| Federal Deposit Insurance Corp. | \$0.0 | \$0.0 | \$0.0 | \$0.0 |
| National Credit Union Adm. - CLF | \$0.0 | \$0.0 | \$0.0 | \$0.0 |
| U. S. Postal Service | \$14,000.0 | \$14,000.0 | \$0.0 | \$0.0 |
| Subtotal * | \$14,000.0 | \$14,000.0 | \$0.0 | \$0.0 |
| <u>Agency Assets</u> | | | | |
| Rural Utilities Service - CBO | \$135.0 | \$135.0 | \$0.0 | \$0.0 |
| Subtotal * | \$135.0 | \$135.0 | \$0.0 | \$0.0 |
| <u>Government-Guaranteed Lending</u> | | | | |
| Community Dev Fin Inst Fund | \$1,163.5 | \$1,155.0 | \$8.5 | \$8.5 |
| DOE - Adv Technology Vehicles Mfg | \$1,027.3 | \$1,027.3 | \$0.0 | \$0.0 |
| DOE - Section 1703 (Non-Recovery)+ | \$9,552.3 | \$9,130.6 | \$421.7 | \$421.7 |
| DOE - Section 1705 (Recovery)+ | \$5,250.9 | \$5,290.3 | -\$39.3 | -\$39.3 |
| DoEd - HBCU+ | \$1,526.3 | \$1,501.7 | \$24.6 | \$24.6 |
| HUD-542 Multi-Family Housing | \$2,363.4 | \$2,364.1 | -\$0.7 | -\$0.7 |
| Maritime Administration | \$321.6 | \$325.5 | -\$4.0 | -\$4.0 |
| Rural Utilities Service | \$40,165.1 | \$39,941.5 | \$223.6 | \$223.6 |
| Rural Utilities Service - GETP | \$6,540.4 | \$6,575.9 | -\$35.5 | -\$35.5 |
| VA Homeless Veterans Housing+ | \$4.1 | \$4.1 | \$0.0 | \$0.0 |
| Subtotal * | \$67,914.9 | \$67,316.0 | \$598.9 | \$598.9 |
| Grand Total * | \$82,049.9 | \$81,451.0 | \$598.9 | \$598.9 |

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

OCTOBER 2020 ACTIVITY

| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|--------------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| <u>Government-Guaranteed Lending</u> | | | | | |
| Community Dev Fin Inst Fund | | | | | |
| CRF QI, LLC | 10/30 | \$2,125,000.00 | 12/15/45 | 1.582% | Qtr. |
| CRF QI, LLC | 10/30 | \$2,125,000.00 | 12/15/45 | 1.582% | Qtr. |
| CRF QI, LLC | 10/30 | \$2,125,000.00 | 12/15/45 | 1.582% | Qtr. |
| CRF QI, LLC | 10/30 | \$2,125,000.00 | 12/15/45 | 1.582% | Qtr. |
| DOE - Section 1703 (Non-Recovery) | | | | | |
| *MEAG Power SPVJ, LLC | 10/02 | \$94,644,396.03 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVJ, LLC | 10/02 | \$63,193,321.21 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVJ, LLC | 10/02 | \$16,291,500.00 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVJ, LLC | 10/02 | \$73,069,180.00 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$31,833,202.81 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$12,328,197.34 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$7,583,635.93 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$8,248,089.77 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$18,751,064.90 | 10/02/41 | 1.514% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$12,262,475.73 | 10/02/42 | 1.544% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$10,267,166.76 | 10/02/41 | 1.638% | Qtr. |
| MEAG Power SPVJ, LLC | 10/02 | \$10,267,166.76 | 10/02/42 | 1.672% | Qtr. |
| *MEAG Power SPVM, LLC | 10/02 | \$90,082,807.44 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVM, LLC | 10/02 | \$69,596,937.43 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVM, LLC | 10/02 | \$17,500,000.00 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVM, LLC | 10/02 | \$58,810,282.00 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$30,541,694.27 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$7,596,288.82 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$29,166,894.02 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$8,132,562.56 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$21,007,994.12 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVM, LLC | 10/02 | \$15,896,764.88 | 01/04/21 | 0.466% | Qtr. |

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OCTOBER 2020 ACTIVITY

| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|-----------------------|-------|-------------------|----------------|---------------|------------|
| MEAG Power SPVM, LLC | 10/02 | \$17,341,801.33 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$16,302,570.29 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$28,475,401.05 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$10,344,780.70 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$25,749,216.22 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$24,138,000.00 | 01/04/21 | 0.466% | Qtr. |
| *MEAG Power SPVP, LLC | 10/02 | \$51,905,576.00 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$9,618,096.00 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$52,964,888.81 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$19,005,707.65 | 04/03/45 | 1.423% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$39,670,354.14 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$17,569,864.66 | 04/03/45 | 1.739% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$12,119,305.73 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$9,568,067.96 | 01/04/21 | 0.466% | Qtr. |
| MEAG Power SPVP, LLC | 10/02 | \$22,592,711.05 | 01/04/21 | 0.466% | Qtr. |
| DoEd - HBCU | | | | | |
| *Bennett College | 10/01 | \$191,902.95 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$162,845.04 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$398,209.65 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$68,188.73 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$111,914.52 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$337,700.82 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$500,845.60 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$509,385.50 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$512,161.16 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$750,980.16 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$792,394.66 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$595,311.72 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$637,769.43 | 04/01/21 | 0.112% | S/A |

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| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|--------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| *Bennett College | 10/01 | \$840,978.72 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$830,854.03 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$852,306.73 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$731,149.12 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$935,013.39 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$232,335.77 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$369,114.39 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$538,375.95 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$79,291.77 | 04/01/21 | 0.112% | S/A |
| *Bennett College | 10/01 | \$88,633.04 | 04/01/21 | 0.112% | S/A |
| FLORIDA A & M | 10/08 | \$3,406,300.80 | 01/02/47 | 1.547% | S/A |
| Alabama A&M University | 10/23 | \$98,684.20 | 12/01/33 | 1.085% | S/A |
| Livingstone College | 10/28 | \$1,377,823.28 | 12/01/45 | 1.153% | S/A |
| Grambling State University | 10/30 | \$189,536.88 | 07/02/46 | 1.221% | S/A |
| Morgan State University | 10/30 | \$20,894,916.60 | 07/01/32 | 0.667% | S/A |
| Morgan State University | 10/30 | \$168,167.62 | 07/01/48 | 1.281% | S/A |
| Morgan State University | 10/30 | \$4,251,843.32 | 07/01/50 | 1.326% | S/A |
| HUD-542 Multi-Family Housing | | | | | |
| Vermont Housing | 10/08 | \$1,600,000.00 | 11/15/60 | 1.565% | Mth |
| Rural Utilities Service | | | | | |
| Ark Valley Elec Coop #3939 | 10/01 | \$594,193.53 | 12/31/48 | 1.129% | Qtr. |
| Central Texas Tele. #3683 | 10/02 | \$1,500,000.00 | 12/31/41 | 0.917% | Qtr. |
| #3597 | 10/02 | \$2,300,000.00 | 01/03/51 | 1.164% | Qtr. |
| Continental Divide Elec. #3866 | 10/05 | \$5,000,000.00 | 12/31/52 | 1.226% | Qtr. |
| Meriwether Lewis Elec. #3982 | 10/05 | \$19,750,000.00 | 12/31/53 | 1.243% | Qtr. |
| Upson Electric #3973 | 10/05 | \$250,000.00 | 12/31/53 | 1.243% | Qtr. |
| Central Elec. Power #4045 | 10/07 | \$30,702,200.00 | 12/31/54 | 1.331% | Qtr. |
| Crow Wing Cooperative #3722 | 10/08 | \$2,000,000.00 | 03/31/21 | 0.121% | Qtr. |
| Deep East Texas Elec. #3991 | 10/08 | \$5,200,000.00 | 12/31/53 | 1.360% | Qtr. |

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OCTOBER 2020 ACTIVITY

| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|--------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| Douglas Electric #4010 | 10/08 | \$59,000.00 | 12/31/54 | 1.375% | Qtr. |
| TILLAMOOK #4046 | 10/08 | \$3,200,000.00 | 01/03/50 | 1.287% | Qtr. |
| Great Lakes Energy #4011 | 10/21 | \$8,000,000.00 | 12/31/53 | 1.358% | Qtr. |
| Seminole Electric #4057 | 10/21 | \$54,610,000.00 | 01/03/50 | 1.254% | Qtr. |
| Associated Electric #3835 | 10/22 | \$5,431,378.00 | 12/31/52 | 1.364% | Qtr. |
| Associated Electric #3984 | 10/22 | \$10,531,347.00 | 12/31/52 | 1.365% | Qtr. |
| Southern Pine Elec. #3996 | 10/26 | \$8,116,000.00 | 12/31/53 | 1.399% | Qtr. |
| 3 Rivers Telephone Coop. #3561 | 10/26 | \$5,134,148.00 | 12/31/37 | 0.926% | Qtr. |
| Butte Electric Coop #3751 | 10/27 | \$1,000,000.00 | 01/02/52 | 1.317% | Qtr. |
| Central Power Elec. #4004 | 10/27 | \$1,486,000.00 | 01/02/52 | 1.318% | Qtr. |
| Craig-Botetourt #3933 | 10/28 | \$571,550.55 | 12/31/53 | 1.328% | Qtr. |
| East River Power #4026 | 10/29 | \$35,800,000.00 | 12/31/54 | 1.340% | Qtr. |
| Central Texas Tele. #3683 | 10/30 | \$2,400,000.00 | 12/31/41 | 1.074% | Qtr. |
| Central Virginia Elec. #3892 | 10/30 | \$2,900,000.00 | 12/31/52 | 1.363% | Qtr. |
| Farmer's Rural Elec. #3729 | 10/30 | \$1,500,000.00 | 03/31/21 | 0.098% | Qtr. |
| Fleming-Mason Energy #3945 | 10/30 | \$1,500,000.00 | 12/31/53 | 1.380% | Qtr. |
| Jasper County Rural Elec #3604 | 10/30 | \$2,600,000.00 | 01/03/51 | 1.295% | Qtr. |
| Nobles Cooperative Elec #4069 | 10/30 | \$4,000,000.00 | 12/31/54 | 1.398% | Qtr. |
| San Miguel Power #3828 | 10/30 | \$7,530,699.53 | 12/31/52 | 1.364% | Qtr. |
| Rural Utilities Service - GETP | | | | | |
| *CFC | 10/15 | \$25,000,000.00 | 01/15/21 | 0.122% | Qtr. |
| *CFC | 10/15 | \$100,000,000.00 | 01/15/21 | 0.122% | Qtr. |
| *CFC | 10/15 | \$24,062,500.00 | 01/15/21 | 0.122% | Qtr. |
| *CFC | 10/15 | \$144,375,000.00 | 01/15/21 | 0.122% | Qtr. |
| *CFC | 10/15 | \$243,670,886.08 | 01/17/40 | 0.881% | Qtr. |

FEDERAL FINANCING BANK

OCTOBER 2020 ACTIVITY

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate