

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of February 2019.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$75.90 billion on February 28, 2019, posting a decrease of \$1,446 million from the level on January 31, 2019. This net change was the result of a decrease in net holdings of agency debt of \$2,201 million and an increase in net holdings of government-guaranteed loans of \$755 million. The FFB made 78 disbursements and received 20 prepayments in the month of February.

Attached to this release are tables presenting FFB February loan activity and FFB holdings as of February 28, 2019.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)

Program	February 28, 2019	January 31, 2019	Monthly Net Change 02/01/19-02/28/19	Fiscal Year Net Change 10/01/18-02/28/19
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0
Federal Deposit Insurance Corp.	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0
National Credit Union Adm. - CLF	\$ 0.0	\$ 1.0	-\$ 1.0	\$ 0.0
U. S. Postal Service	\$ 11,000.0	\$ 13,200.0	-\$ 2,200.0	-\$ 2,200.0
Subtotal *	\$ 11,000.0	\$ 13,201.0	-\$ 2,201.0	-\$ 2,200.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$ 135.0	\$ 135.0	\$ 0.0	\$ 0.0
Subtotal *	\$ 135.0	\$ 135.0	\$ 0.0	\$ 0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$ 865.3	\$ 821.7	\$ 43.6	\$ 169.5
DOE - Adv Technology Vehicles Mfg	\$ 2,061.0	\$ 2,061.0	\$ 0.0	-\$ 147.7
DOE - Section 1703 (Non-Recovery)+	\$ 5,620.5	\$ 5,467.7	\$ 152.7	\$ 288.6
DOE - Section 1705 (Recovery)+	\$ 5,595.0	\$ 5,624.6	-\$ 29.5	-\$ 140.5
DoEd - HBCU+	\$ 1,434.9	\$ 1,433.3	\$ 1.6	-\$ 13.9
HUD-542 Multi-Family Housing	\$ 1,815.1	\$ 1,768.8	\$ 46.4	\$ 149.6
Rural Utilities Service	\$ 41,686.1	\$ 41,295.9	\$ 390.2	\$ 624.4
Rural Utilities Service - GETP	\$ 5,683.9	\$ 5,533.9	\$ 150.0	\$ 592.9
VA Homeless Veterans Housing+	\$ 4.3	\$ 4.3	\$ 0.0	\$ 0.0
Subtotal *	\$ 64,766.1	\$ 64,011.1	\$ 755.0	\$ 1,522.9
Grand Total *	\$ 75,901.1	\$ 77,347.1	-\$ 1,446.0	-\$ 677.1

* figures may not total due to rounding

+ does not include capitalized interest

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FEBRUARY 2019 ACTIVITY

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Agency Debt</u>					
U. S. Postal Service					
U.S. Postal Service	02/21	\$ 1,000,000,000.00	05/20/19	2.581%	S/A
U.S. Postal Service	02/25	\$ 800,000,000.00	03/19/19	2.512%	S/A
U.S. Postal Service	02/25	\$ 1,500,000,000.00	03/19/19	2.512%	S/A
U.S. Postal Service	02/28	\$ 3,400,000,000.00	03/01/19	2.553%	S/A
U.S. Postal Service	02/28	\$ 600,000,000.00	03/01/19	2.570%	S/A
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
Opportunity Finance	02/08	\$ 713,233.00	12/17/46	3.215%	S/A
Opportunity Finance	02/11	\$ 1,500,000.00	03/15/45	3.275%	Qtr.
CRF QI, LLC	02/12	\$ 8,500,000.00	12/15/43	3.209%	Qtr.
CRF QI, LLC	02/12	\$ 8,500,000.00	12/15/43	3.209%	Qtr.
CRF QI, LLC	02/15	\$ 4,000,000.00	12/16/47	3.236%	S/A
CRF QI, LLC	02/25	\$ 6,000,000.00	12/15/43	3.220%	Qtr.
CRF QI, LLC	02/25	\$ 6,000,000.00	12/15/43	3.220%	Qtr.
Opportunity Finance	02/25	\$ 481,586.15	03/15/45	3.310%	Qtr.
Opportunity Finance	02/28	\$ 694,912.00	03/15/45	3.355%	Qtr.
Opportunity Finance	02/28	\$ 7,230,000.00	03/15/47	3.261%	Qtr.
DOE - Section 1703 (Non-Recovery)					
MEAG Power SPVJ, LLC	02/19	\$ 38,505,289.00	04/03/45	3.177%	Qtr.
MEAG Power SPVJ, LLC	02/19	\$ 36,414,176.00	04/03/45	3.178%	Qtr.
MEAG Power SPVJ, LLC	02/19	\$ 37,857,336.00	04/03/45	3.335%	Qtr.
MEAG Power SPVJ, LLC	02/19	\$ 39,972,526.00	04/03/45	3.335%	Qtr.
DoEd - HBCU					
Morgan State University	02/15	\$ 1,687,555.77	07/01/48	2.867%	S/A
Morehouse Medical School	02/27	\$ 2,029,941.46	06/03/47	3.049%	S/A
HUD-542 Multi-Family Housing					
Cali Housing	02/15	\$ 11,200,000.00	03/15/59	3.508%	Mth

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Cali Housing	02/15	\$ 7,326,000.00	03/15/59	3.266%	Mth
IDHA	02/22	\$ 29,512,323.00	03/15/54	3.330%	Mth
Rural Utilities Service					
S. Indiana Rural Elec. #3342	02/01	\$ 806,000.00	12/31/48	2.837%	Qtr.
Consolidated Tel. Co. #3471	02/04	\$ 289,587.00	12/31/36	2.721%	Qtr.
Mecklenburg Electric #3773	02/05	\$ 1,704,589.12	01/02/52	2.913%	Qtr.
Southeastern Indiana #3563	02/05	\$ 5,500,000.00	01/03/51	2.936%	Qtr.
Brazos Electric #3379	02/06	\$ 37,252,000.00	07/01/19	2.461%	Qtr.
Columbus Electric #3530	02/06	\$ 1,700,000.00	01/03/50	2.901%	Qtr.
Great Lakes Energy #3696	02/06	\$ 8,000,000.00	01/02/52	2.918%	Qtr.
Moreau-Grand #3811	02/06	\$ 1,000,000.00	12/31/52	2.925%	Qtr.
Oconto Electric #3520	02/06	\$ 916,000.00	01/03/50	2.901%	Qtr.
Orcas Power and Light #3818	02/06	\$ 2,900,000.00	12/31/52	2.925%	Qtr.
Roosevelt County Elec. #3725	02/06	\$ 2,059,000.00	07/01/19	2.461%	Qtr.
Sioux Val.-Southwestern #3624	02/06	\$ 6,000,000.00	01/03/51	2.910%	Qtr.
Southwest Electric Coop. #3749	02/06	\$ 5,000,000.00	01/02/52	2.918%	Qtr.
Southwest Iowa #3792	02/06	\$ 600,000.00	12/31/52	2.925%	Qtr.
Berkeley Electric #3586	02/07	\$ 25,000,000.00	01/03/51	2.905%	Qtr.
Blue Ridge Elec. #3862	02/07	\$ 10,000,000.00	01/03/51	2.905%	Qtr.
Oglethorpe Power #3774	02/07	\$ 46,873,642.00	01/02/46	2.851%	Qtr.
Oglethorpe Power #3774	02/07	\$ 131,247.00	01/02/46	2.851%	Qtr.
Oglethorpe Power #3774	02/07	\$ 771,808.00	01/02/46	2.851%	Qtr.
Oglethorpe Power #3774	02/07	\$ 162,930.00	01/02/46	2.851%	Qtr.
Piedmont Elec. Memb. #3641	02/07	\$ 8,000,000.00	01/03/51	2.905%	Qtr.
Amicalola Electric #3831	02/08	\$ 7,000,000.00	12/31/52	2.886%	Qtr.
Sawnee Electric #3444	02/08	\$ 30,000,000.00	12/31/43	2.779%	Qtr.
3 Rivers Telephone Coop. #3561	02/08	\$ 3,188,748.00	12/31/37	2.691%	Qtr.
Wiregrass Electric Coop. #3821	02/08	\$ 7,000,000.00	12/31/52	2.885%	Qtr.
Illinois Electric #3576	02/11	\$ 4,790,880.83	06/30/20	2.496%	Qtr.

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Cumberland Valley #3637	02/12	\$ 4,000,000.00	01/03/51	2.865%	Qtr.
Cooperative Telephone #3790	02/12	\$ 516,997.00	01/03/40	2.721%	Qtr.
Central Power Elec. #3718	02/12	\$ 3,761,000.00	01/03/50	2.856%	Qtr.
DIXIE EMC #3394	02/12	\$ 33,774,000.00	12/31/48	2.845%	Qtr.
Roanoke Electric Mem. #3464	02/12	\$ 543,000.00	01/02/29	2.547%	Qtr.
Seminole Electric #3607	02/12	\$ 5,936,000.00	01/02/46	2.784%	Qtr.
Naknek Electric #3649	02/13	\$ 1,500,000.00	01/03/50	2.881%	Qtr.
Canoochee Elec. #3374	02/15	\$ 3,218,000.00	12/31/48	2.857%	Qtr.
Cape Hatteras Electric #3714	02/15	\$ 999,391.00	01/02/52	2.886%	Qtr.
Golden Valley Assoc. #3783	02/15	\$ 5,000,000.00	12/31/48	2.858%	Qtr.
Hart Elec. #3535	02/15	\$ 6,000,000.00	01/03/50	2.868%	Qtr.
Hoosier Energy Elec. #3392	02/15	\$ 66,887,000.00	01/03/45	2.805%	Qtr.
Northern Neck Elec. #3657	02/15	\$ 4,000,000.00	01/02/52	2.886%	Qtr.
Twin Valley Elec Co #3674	02/15	\$ 161,762.69	01/02/52	2.886%	Qtr.
Beehive Telephone #3691	02/19	\$ 302,453.00	01/03/34	2.647%	Qtr.
Crow Wing Cooperative #3722	02/19	\$ 2,900,000.00	07/01/19	2.455%	Qtr.
Crow Wing Cooperative #3787	02/19	\$ 1,400,000.00	07/01/19	2.455%	Qtr.
Northwest Communications #3587	02/20	\$ 488,375.00	12/31/36	2.675%	Qtr.
San Miguel Electric #3214	02/20	\$ 6,356,260.49	12/31/37	2.689%	Qtr.
PowerSouth Energy #3855	02/21	\$ 51,440,862.26	01/02/46	2.806%	Qtr.
PowerSouth Energy #3854	02/21	\$ 13,607,869.05	01/02/46	2.806%	Qtr.
Goodhue County #3859	02/21	\$ 5,401,543.60	12/31/37	2.688%	Qtr.
Horry Electric Coop. #3435	02/22	\$ 10,426,000.00	12/31/48	2.893%	Qtr.
Petit Jean Electric #3644	02/22	\$ 1,960,000.00	01/03/51	2.912%	Qtr.
Red River Valley Elec. #3830	02/26	\$ 5,250,000.00	12/31/52	2.913%	Qtr.
Delaware County Elec. #3757	02/27	\$ 875,000.00	03/31/39	2.783%	Qtr.
Pine Belt Telephone #3681	02/28	\$ 570,000.00	07/01/19	2.465%	Qtr.
Rural Utilities Service - GETP					
CFC	02/07	\$ 150,000,000.00	01/18/39	2.736%	Qtr.

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S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate