

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of November 2018.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$76.99 billion on November 30, 2018, posting an increase of \$576.6 million from the level on October 31, 2018. This net change was the result of an increase in the holdings of government-guaranteed loans of \$576.6 million. The FFB made 74 disbursements and received one prepayment in the month of November. The FFB also reset the interest rate on one loan guaranteed by the Department of Education.

Attached to this release are tables presenting FFB November loan activity and FFB holdings as of November 30, 2018.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)

Program	November 30, 2018	October 31, 2018	Monthly Net Change 11/01/18-11/30/18	Fiscal Year Net Change 10/01/18-11/30/18
<u>Agency Debt</u>				
Farm Credit System Insur. Corp.	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0
Federal Deposit Insurance Corp.	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0
National Credit Union Adm. - CLF	\$ 0.0	\$ 0.0	\$ 0.0	\$ 0.0
U. S. Postal Service	\$ 13,200.0	\$ 13,200.0	\$ 0.0	\$ 0.0
Subtotal *	\$ 13,200.0	\$ 13,200.0	\$ 0.0	\$ 0.0
<u>Agency Assets</u>				
Rural Utilities Service - CBO	\$ 135.0	\$ 135.0	\$ 0.0	\$ 0.0
Subtotal *	\$ 135.0	\$ 135.0	\$ 0.0	\$ 0.0
<u>Government-Guaranteed Lending</u>				
Community Dev Fin Inst Fund	\$ 763.6	\$ 723.1	\$ 40.5	\$ 67.8
DOE - Adv Technology Vehicles Mfg	\$ 2,208.7	\$ 2,208.7	\$ 0.0	\$ 0.0
DOE - Section 1703 (Non-Recovery)+	\$ 5,331.8	\$ 5,331.8	\$ 0.0	\$ 0.0
DOE - Section 1705 (Recovery)+	\$ 5,699.2	\$ 5,699.5	-\$ 0.2	-\$ 36.3
DoEd - HBCU+	\$ 1,441.2	\$ 1,445.3	-\$ 4.1	-\$ 7.6
HUD-542 Multi-Family Housing	\$ 1,724.6	\$ 1,690.6	\$ 34.0	\$ 59.1
Rural Utilities Service	\$ 41,301.3	\$ 40,894.8	\$ 406.5	\$ 239.5
Rural Utilities Service - GETP	\$ 5,175.5	\$ 5,075.5	\$ 100.0	\$ 84.6
VA Homeless Veterans Housing+	\$ 4.3	\$ 4.3	\$ 0.0	\$ 0.0
Subtotal *	\$ 63,650.3	\$ 63,073.6	\$ 576.6	\$ 407.0
Grand Total *	\$ 76,985.3	\$ 76,408.6	\$ 576.6	\$ 407.0

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

NOVEMBER 2018 ACTIVITY

Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
<u>Agency Debt</u>					
U. S. Postal Service					
U.S. Postal Service	11/23	\$ 1,800,000,000.00	12/11/18	2.323%	S/A
U.S. Postal Service	11/23	\$ 3,000,000,000.00	12/11/18	2.323%	S/A
U.S. Postal Service	11/30	\$ 3,400,000,000.00	12/03/18	2.430%	S/A
U.S. Postal Service	11/30	\$ 600,000,000.00	12/03/18	2.430%	S/A
<u>Government-Guaranteed Lending</u>					
Community Dev Fin Inst Fund					
CRF QI, LLC	11/09	\$ 5,500,000.00	12/15/43	3.681%	Qtr.
CRF QI, LLC	11/09	\$ 5,500,000.00	12/15/43	3.681%	Qtr.
Opportunity Finance	11/09	\$ 6,000,000.00	12/15/44	3.708%	S/A
Opportunity Finance	11/09	\$ 6,000,000.00	12/15/44	3.708%	S/A
CRF QI, LLC	11/19	\$ 5,000,000.00	03/15/47	3.583%	Qtr.
CRF QI, LLC	11/19	\$ 5,000,000.00	03/15/47	3.583%	Qtr.
Opportunity Finance	11/19	\$ 1,244,919.70	03/15/45	3.687%	Qtr.
Opportunity Finance	11/20	\$ 564,000.00	12/17/46	3.586%	S/A
CRF QI, LLC	11/28	\$ 3,000,000.00	12/16/47	3.593%	S/A
Opportunity Finance	11/30	\$ 2,670,000.00	03/15/47	3.561%	Qtr.
DoEd - HBCU					
*Tuskegee Univ.	11/01	\$ 2,000,000.00	05/01/19	2.493%	S/A
Morgan State University	11/15	\$ 596,800.78	07/01/48	3.268%	S/A
HUD-542 Multi-Family Housing					
Vermont Housing	11/06	\$ 1,650,000.00	12/15/48	3.652%	Mth
New Hampshire HFA	11/09	\$ 6,705,000.00	12/15/58	3.574%	Mth
Minnesota Housing	11/15	\$ 11,108,000.00	12/15/48	3.631%	Mth
IDHA	11/16	\$ 3,370,000.00	12/15/53	3.565%	Mth
Cali Housing	11/27	\$ 12,750,000.00	12/15/58	3.651%	Mth
Rural Utilities Service					
Bluestem Electric #3817	11/01	\$ 2,000,000.00	12/31/52	3.313%	Qtr.

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Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
Lincoln Telephone #3730	11/01	\$ 234,573.00	12/31/19	2.725%	Qtr.
Northwest Communications #3587	11/01	\$ 1,982,989.00	12/31/36	3.162%	Qtr.
Aiken Elec. #3678	11/05	\$ 3,200,000.00	12/31/47	3.346%	Qtr.
Middle Georgia Electric #3727	11/05	\$ 2,000,000.00	01/02/52	3.372%	Qtr.
Farmers' Elec Coop. Inc #3502	11/06	\$ 2,100,000.00	01/03/50	3.338%	Qtr.
Chippewa Valley Electric #3715	11/08	\$ 1,000,000.00	01/02/52	3.357%	Qtr.
Grayson Rural Elec. #3482	11/08	\$ 5,000,000.00	04/01/19	2.451%	Qtr.
Great Lakes Energy #3696	11/08	\$ 4,000,000.00	01/02/52	3.357%	Qtr.
WRECI Electric #3736	11/08	\$ 12,200,000.00	12/31/46	3.305%	Qtr.
Consolidated Elec Coop #3510	11/09	\$ 2,200,000.00	04/01/19	2.445%	Qtr.
Farmers Electric Coop #3804	11/09	\$ 1,400,000.00	01/03/28	3.131%	Qtr.
Jasper County Rural Elec #3604	11/09	\$ 1,200,000.00	01/03/51	3.334%	Qtr.
B-A-R-C Electric Coop #3670	11/13	\$ 1,100,000.00	12/31/36	3.199%	Qtr.
Harrison County Rural #3485	11/13	\$ 4,500,000.00	01/03/50	3.312%	Qtr.
Inter-County Energy #3451	11/13	\$ 5,000,000.00	04/01/19	2.447%	Qtr.
KEM Electric #3666	11/13	\$ 2,500,000.00	01/02/52	3.322%	Qtr.
Slope Electric #3794	11/13	\$ 3,000,000.00	12/31/52	3.326%	Qtr.
Victoria Electric #3713	11/13	\$ 2,000,000.00	01/02/52	3.322%	Qtr.
Roughrider Elec Coop. #3671	11/14	\$ 5,000,000.00	01/02/52	3.282%	Qtr.
Rutherford Electric #3781	11/14	\$ 8,000,000.00	12/31/52	3.287%	Qtr.
S. Central Arkansas #3788	11/14	\$ 3,240,000.00	12/31/46	3.251%	Qtr.
Mountain View Electric #3807	11/15	\$ 10,000,000.00	12/31/52	3.276%	Qtr.
Kamo Electric #3623	11/16	\$ 7,065,000.00	01/03/50	3.259%	Qtr.
Wild Rice Elec. #3695	11/16	\$ 1,000,000.00	01/03/50	3.260%	Qtr.
Haywood Electric #3552	11/19	\$ 4,210,000.00	01/03/51	3.237%	Qtr.
M & A Electric #3762	11/19	\$ 7,550,000.00	01/03/51	3.237%	Qtr.
Carroll White #3663	11/21	\$ 1,500,000.00	01/02/52	3.224%	Qtr.
Yakama Power #3675	11/21	\$ 6,123,332.00	01/03/51	3.218%	Qtr.
Union County Elec. #3625	11/23	\$ 725,000.00	01/03/51	3.221%	Qtr.

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Borrower	Date	Amount of Advance	Final Maturity	Interest Rate	Pmt. Freq.
Adams Rural Electric #3331	11/26	\$ 500,000.00	04/01/19	2.454%	Qtr.
Blue Earth Coop #3446	11/26	\$ 1,800,000.00	12/31/48	3.172%	Qtr.
Blue Earth Coop #3501	11/26	\$ 1,225,000.00	12/31/42	3.120%	Qtr.
Clearwater Power Co. #3486	11/26	\$ 1,500,000.00	01/03/50	3.205%	Qtr.
Darke Rural Elec. Coop. #3795	11/26	\$ 750,000.00	01/02/52	3.217%	Qtr.
Lake Region Elec. #3668	11/26	\$ 1,000,000.00	01/02/52	3.217%	Qtr.
Mecklenburg Electric #3773	11/26	\$ 3,000,000.00	01/02/52	3.191%	Qtr.
Naknek Electric #3649	11/26	\$ 1,500,000.00	01/03/50	3.205%	Qtr.
North Itasca Electric #3737	11/26	\$ 2,000,000.00	01/02/52	3.217%	Qtr.
#3597	11/26	\$ 500,000.00	01/03/51	3.211%	Qtr.
Ozark Border Elec Coop #3484	11/26	\$ 8,000,000.00	01/03/50	3.205%	Qtr.
Southeastern Elec. Coop. #3742	11/26	\$ 3,000,000.00	01/02/52	3.217%	Qtr.
West River Elec. #3434	11/26	\$ 2,000,000.00	12/31/48	3.197%	Qtr.
Arkansas Elec. #2817	11/27	\$ 140,740,358.98	12/31/40	3.129%	Qtr.
Licking Valley Elec. #3118	11/27	\$ 2,000,000.00	04/01/19	2.459%	Qtr.
Lyon-Coffey Electric #3508	11/27	\$ 1,000,000.00	01/03/50	3.219%	Qtr.
Surprise Valley #3826	11/27	\$ 2,973,000.00	01/03/50	3.195%	Qtr.
West Oregon Electric #3533	11/27	\$ 867,000.00	01/03/50	3.219%	Qtr.
Bartlett Elec. #3336	11/28	\$ 989,000.00	04/01/19	2.445%	Qtr.
Georgia Trans. Corp. #3616	11/29	\$ 38,459,311.28	01/03/51	3.237%	Qtr.
Georgia Trans. Corp. #3724	11/29	\$ 4,165,172.00	01/03/50	3.231%	Qtr.
Stuttgart Solar #3841	11/29	\$ 68,500,000.00	12/31/37	3.079%	Qtr.
PowerSouth Energy #3627	11/30	\$ 8,956,000.00	01/03/50	3.212%	Qtr.
Rural Utilities Service - GETP					
CFC	11/29	\$ 100,000,000.00	10/15/38	3.085%	Qtr.

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* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate