

FEDERAL FINANCING BANK

Federal Financing Bank (FFB) announced the following activity for the month of November 2019.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$76.62 billion on November 30, 2019, posting an increase of \$185.8 million from the level on October 31, 2019. This net change was the result of an increase in the holdings of government-guaranteed loans of \$185.8 million. The FFB made 56 disbursements and received 91 prepayments in the month of November. The FFB also reset the interest rate on one loan guaranteed by the Department of Education and five loans by the United States Postal Service during the month.

Attached to this release are tables presenting FFB November loan activity and FFB holdings as of November 30, 2019.

FEDERAL FINANCING BANK HOLDINGS

(in millions of dollars)

| Program | November 30, 2019 | October 31, 2019 | Monthly Net Change 11/01/19-11/30/19 | Fiscal Year Net Change 10/01/19-11/30/19 |
|--------------------------------------|-------------------|------------------|--|--|
| <u>Agency Debt</u> | | | | |
| Farm Credit System Insur. Corp. | \$ 0.0 | \$ 0.0 | \$ 0.0 | \$ 0.0 |
| Federal Deposit Insurance Corp. | \$ 0.0 | \$ 0.0 | \$ 0.0 | \$ 0.0 |
| National Credit Union Adm. - CLF | \$ 0.0 | \$ 0.0 | \$ 0.0 | \$ 0.0 |
| U. S. Postal Service | \$ 11,000.0 | \$ 11,000.0 | \$ 0.0 | \$ 0.0 |
| Subtotal * | \$ 11,000.0 | \$ 11,000.0 | \$ 0.0 | \$ 0.0 |
| <u>Agency Assets</u> | | | | |
| Rural Utilities Service - CBO | \$ 135.0 | \$ 135.0 | \$ 0.0 | \$ 0.0 |
| Subtotal * | \$ 135.0 | \$ 135.0 | \$ 0.0 | \$ 0.0 |
| <u>Government-Guaranteed Lending</u> | | | | |
| Community Dev Fin Inst Fund | \$ 1,034.2 | \$ 1,021.3 | \$ 12.9 | \$ 17.1 |
| DOE - Adv Technology Vehicles Mfg | \$ 1,618.0 | \$ 1,618.0 | \$ 0.0 | \$ 0.0 |
| DOE - Section 1703 (Non-Recovery)+ | \$ 7,295.0 | \$ 7,295.0 | \$ 0.0 | -\$ 1.7 |
| DOE - Section 1705 (Recovery)+ | \$ 5,468.3 | \$ 5,468.3 | \$ 0.0 | -\$ 38.7 |
| DoEd - HBCU+ | \$ 1,492.6 | \$ 1,487.1 | \$ 5.5 | \$ 13.3 |
| HUD-542 Multi-Family Housing | \$ 2,221.4 | \$ 2,117.7 | \$ 103.7 | \$ 252.0 |
| Rural Utilities Service | \$ 40,739.2 | \$ 40,675.5 | \$ 63.6 | \$ 222.7 |
| Rural Utilities Service - GETP | \$ 5,613.8 | \$ 5,613.8 | \$ 0.0 | -\$ 23.4 |
| VA Homeless Veterans Housing+ | \$ 4.2 | \$ 4.2 | \$ 0.0 | \$ 0.0 |
| Subtotal * | \$ 65,486.7 | \$ 65,300.9 | \$ 185.8 | \$ 441.5 |
| Grand Total * | \$ 76,621.7 | \$ 76,435.9 | \$ 185.8 | \$ 441.5 |

* figures may not total due to rounding

+ does not include capitalized interest

FEDERAL FINANCING BANK

NOVEMBER 2019 ACTIVITY

| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|--------------------------------------|-------|---------------------|----------------|---------------|------------|
| <u>Agency Debt</u> | | | | | |
| U. S. Postal Service | | | | | |
| *U.S. Postal Service | 11/12 | \$ 1,200,000,000.00 | 02/12/20 | 1.687% | S/A |
| *U.S. Postal Service | 11/12 | \$ 800,000,000.00 | 02/12/20 | 1.687% | S/A |
| *U.S. Postal Service | 11/12 | \$ 700,000,000.00 | 02/12/20 | 1.687% | S/A |
| *U.S. Postal Service | 11/20 | \$ 1,000,000,000.00 | 02/20/20 | 1.697% | S/A |
| *U.S. Postal Service | 11/25 | \$ 500,000,000.00 | 02/25/20 | 1.708% | S/A |
| <u>Government-Guaranteed Lending</u> | | | | | |
| Community Dev Fin Inst Fund | | | | | |
| Opportunity Finance | 11/04 | \$ 369,000.00 | 03/15/45 | 2.447% | Qtr. |
| Opportunity Finance | 11/14 | \$ 810,000.00 | 12/15/44 | 2.490% | S/A |
| CRF QI, LLC | 11/21 | \$ 4,000,000.00 | 12/17/29 | 2.030% | S/A |
| Opportunity Finance | 11/26 | \$ 7,711,684.00 | 12/15/48 | 2.429% | S/A |
| DoEd - HBCU | | | | | |
| *Tuskegee Univ. | 11/01 | \$ 2,000,000.00 | 05/01/20 | 1.567% | S/A |
| FLORIDA A & M | 11/08 | \$ 3,724,436.83 | 01/02/37 | 2.128% | S/A |
| Univ of the Virgin Islands | 11/14 | \$ 29,512,366.84 | 08/02/49 | 2.270% | S/A |
| Univ of the Virgin Islands | 11/14 | \$ 622,059.60 | 08/02/49 | 2.270% | S/A |
| Univ of the Virgin Islands | 11/14 | \$ 182,532.55 | 08/02/49 | 2.270% | S/A |
| Morehouse College | 11/21 | \$ 3,157,894.50 | 06/01/37 | 1.803% | S/A |
| HUD-542 Multi-Family Housing | | | | | |
| HOC Montgomery County | 11/01 | \$ 14,100,000.00 | 12/15/54 | 2.127% | Mth |
| HOC Montgomery County | 11/01 | \$ 14,000,000.00 | 12/15/54 | 2.127% | Mth |
| IDHA | 11/04 | \$ 7,422,295.00 | 12/15/59 | 2.433% | Mth |
| Vermont Housing | 11/08 | \$ 2,950,000.00 | 12/15/59 | 2.211% | Mth |
| Cali Housing | 11/15 | \$ 1,575,000.00 | 12/15/59 | 2.527% | Mth |
| New York City HDC | 11/26 | \$ 65,630,000.00 | 12/15/59 | 2.566% | Mth |
| Rural Utilities Service | | | | | |
| Central Virginia Elec. #3892 | 11/01 | \$ 2,300,000.00 | 12/31/52 | 2.024% | Qtr. |

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NOVEMBER 2019 ACTIVITY

| Borrower | Date | Amount of Advance | Final Maturity | Interest Rate | Pmt. Freq. |
|--------------------------------|-------------|--------------------------|-----------------------|----------------------|-------------------|
| Georgia Trans. Corp. #3723 | 11/01 | \$ 8,596,121.39 | 01/02/52 | 2.013% | Qtr. |
| Jasper County Rural Elec #3604 | 11/01 | \$ 600,000.00 | 01/03/51 | 1.974% | Qtr. |
| Central Power Elec. #3584 | 11/04 | \$ 2,489,000.00 | 12/31/48 | 2.009% | Qtr. |
| Central Power Elec. #3718 | 11/04 | \$ 303,000.00 | 01/03/50 | 2.023% | Qtr. |
| Southeastern Elec Durant #3573 | 11/04 | \$ 3,669,000.00 | 01/03/51 | 2.035% | Qtr. |
| Surry-Yadkin Elec. #3558 | 11/04 | \$ 3,000,000.00 | 01/03/51 | 2.035% | Qtr. |
| Fleming-Mason Energy #3945 | 11/05 | \$ 1,100,000.00 | 12/31/53 | 2.133% | Qtr. |
| Seminole Electric #3346 | 11/07 | \$ 6,025,000.00 | 12/31/42 | 1.972% | Qtr. |
| Mountain View Electric #3807 | 11/08 | \$ 10,000,000.00 | 12/31/52 | 2.255% | Qtr. |
| Planters Electric #3549 | 11/08 | \$ 3,035,000.00 | 01/03/50 | 2.221% | Qtr. |
| Pee Dee Elec. #3512 | 11/12 | \$ 2,579,000.00 | 03/31/39 | 2.156% | Qtr. |
| WRECI Electric #3736 | 11/12 | \$ 3,480,000.00 | 12/31/46 | 2.175% | Qtr. |
| Navajo Tribal #3363 | 11/13 | \$ 10,400,000.00 | 03/31/20 | 1.587% | Qtr. |
| Orcas Power and Light #3818 | 11/14 | \$ 1,100,000.00 | 12/31/52 | 2.214% | Qtr. |
| Alger-Delta Co-Op #3909 | 11/15 | \$ 1,000,000.00 | 12/31/52 | 2.131% | Qtr. |
| Ninnescah Rural Electric #3626 | 11/15 | \$ 588,000.00 | 01/03/51 | 2.140% | Qtr. |
| West Central Elec. Coop #3899 | 11/15 | \$ 1,500,000.00 | 12/31/52 | 2.162% | Qtr. |
| Wright-Hennepin #3648 | 11/15 | \$ 10,000,000.00 | 01/03/50 | 2.128% | Qtr. |
| Marlboro Elec. #3529 | 11/18 | \$ 500,000.00 | 03/31/20 | 1.579% | Qtr. |
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| Marlboro Elec. #3529 | 11/18 | \$ 500,000.00 | 03/31/20 | 1.579% | Qtr. |
| Mountain Electric Coop #3874 | 11/18 | \$ 984,000.00 | 01/03/51 | 2.148% | Qtr. |
| North Itasca Electric #3737 | 11/18 | \$ 1,250,000.00 | 01/02/52 | 2.159% | Qtr. |
| Glenwood Network #3567 | 11/19 | \$ 226,942.00 | 12/31/37 | 1.893% | Qtr. |

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|------------------------------|-------|-------------------|----------------|---------------|------------|
| Beehive Telephone #3691 | 11/21 | \$ 973,476.00 | 01/03/34 | 1.725% | Qtr. |
| Southern Rivers #3564 | 11/21 | \$ 10,000,000.00 | 01/03/50 | 2.029% | Qtr. |
| Barry Electric #3634 | 11/22 | \$ 2,130,176.67 | 12/31/42 | 1.953% | Qtr. |
| Crow Wing Cooperative #3722 | 11/22 | \$ 2,500,000.00 | 03/31/20 | 1.585% | Qtr. |
| Crow Wing Cooperative #3787 | 11/22 | \$ 1,900,000.00 | 03/31/20 | 1.585% | Qtr. |
| Lane-Scott Elec. Coop. #3280 | 11/22 | \$ 1,312,137.48 | 12/31/47 | 2.042% | Qtr. |
| Whetstone Valley #3949 | 11/22 | \$ 1,972,000.00 | 12/31/53 | 2.108% | Qtr. |
| Farmer's Rural Elec. #3729 | 11/25 | \$ 1,300,000.00 | 01/02/52 | 2.079% | Qtr. |
| Sequachee Valley Elec. #3598 | 11/26 | \$ 4,839,500.00 | 01/02/46 | 1.992% | Qtr. |
| Fulton County REMC #3610 | 11/27 | \$ 1,000,000.00 | 01/03/51 | 2.028% | Qtr. |
| Blue Ridge Elec. #3862 | 11/29 | \$ 6,000,000.00 | 01/03/51 | 2.051% | Qtr. |

* maturity extension or interest rate reset or principal rollover

S/A is a Semiannually compounded rate

Ann. is an Annually compounded rate

Qtr. is a Quarterly compounded rate

Mth. is a Monthly compounded rate