



FEDERAL FINANCING BANK



PRESS RELEASES

FEDERAL FINANCING BANK

Gary H. Burner, Chief Financial Officer, Federal Financing Bank (FFB) announced the following activity for the month of November 2012.

FFB holdings of obligations issued, sold or guaranteed by other Federal agencies totaled \$69.3 billion on November 30, 2012, posting an increase of \$702.2 million from the level on October 31, 2012. This net change was the result of an increase in the holdings of government-guaranteed loans of \$702.2 million. The FFB made 102 disbursements and received no prepayments in the month of November. The FFB also reset the interest rate on two loans guaranteed by the Department of Education.

Attached to this release are tables presenting FFB November loan activity and FFB holdings as of November 30, 2012.

FEDERAL FINANCING BANK NOVEMBER 2012 ACTIVITY

<i>Borrower</i>	<i>Date</i>	<i>Amount of Advance</i>	<i>Final Maturity</i>	<i>Interest Rate</i>	
AGENCY DEBT					
U.S. POSTAL SERVICE					
U.S. Postal Service	11/01	\$1,500,000,000.00	11/02/12	0.247%	S/A
U.S. Postal Service	11/01	\$363,400,000.00	11/02/12	0.186%	S/A
U.S. Postal Service	11/02	\$1,300,000,000.00	11/05/12	0.216%	S/A
U.S. Postal Service	11/02	\$363,600,000.00	11/05/12	0.206%	S/A
U.S. Postal Service	11/05	\$1,400,000,000.00	11/06/12	0.186%	S/A
U.S. Postal Service	11/06	\$1,123,000,000.00	11/07/12	0.206%	S/A
U.S. Postal Service	11/07	\$521,000,000.00	11/08/12	0.216%	S/A
U.S. Postal Service	11/07	\$266,800,000.00	11/08/12	0.247%	S/A
U.S. Postal Service	11/08	\$312,000,000.00	11/09/12	0.247%	S/A
U.S. Postal Service	11/08	\$293,800,000.00	11/09/12	0.257%	S/A
U.S. Postal Service	11/09	\$1,400,000,000.00	11/13/12	0.247%	S/A
U.S. Postal Service	11/09	\$363,500,000.00	11/13/12	0.257%	S/A
U.S. Postal Service	11/13	\$1,560,000,000.00	11/14/12	0.257%	S/A
U.S. Postal Service	11/13	\$255,100,000.00	11/14/12	0.247%	S/A
U.S. Postal Service	11/14	\$1,300,000,000.00	11/15/12	0.257%	S/A
U.S. Postal Service	11/14	\$189,400,000.00	11/15/12	0.277%	S/A
U.S. Postal Service	11/15	\$2,300,000,000.00	11/16/12	0.247%	S/A
U.S. Postal Service	11/15	\$416,400,000.00	11/16/12	0.257%	S/A
U.S. Postal Service	11/16	\$2,100,000,000.00	11/19/12	0.277%	S/A

U.S. Postal Service	11/16	\$385,100,000.00	11/19/12	0.196%	S/A
U.S. Postal Service	11/19	\$2,000,000,000.00	11/20/12	0.257%	S/A
U.S. Postal Service	11/19	\$267,100,000.00	11/20/12	0.186%	S/A
U.S. Postal Service	11/20	\$1,736,000,000.00	11/21/12	0.196%	S/A
U.S. Postal Service	11/20	\$209,600,000.00	11/21/12	0.277%	S/A
U.S. Postal Service	11/21	\$1,541,000,000.00	11/23/12	0.186%	S/A
U.S. Postal Service	11/21	\$216,400,000.00	11/23/12	0.297%	S/A
U.S. Postal Service	11/23	\$2,626,000,000.00	11/26/12	0.277%	S/A
U.S. Postal Service	11/23	\$260,000,000.00	11/26/12	0.287%	S/A
U.S. Postal Service	11/26	\$2,838,000,000.00	11/27/12	0.297%	S/A
U.S. Postal Service	11/26	\$280,300,000.00	11/27/12	0.277%	S/A
U.S. Postal Service	11/27	\$2,570,000,000.00	11/28/12	0.287%	S/A
U.S. Postal Service	11/27	\$326,400,000.00	11/28/12	0.297%	S/A
U.S. Postal Service	11/28	\$2,434,000,000.00	11/29/12	0.277%	S/A
U.S. Postal Service	11/28	\$290,400,000.00	11/29/12	0.297%	S/A
U.S. Postal Service	11/29	\$2,244,000,000.00	11/30/12	0.297%	S/A
U.S. Postal Service	11/29	\$269,500,000.00	11/30/12	0.287%	S/A
U.S. Postal Service	11/30	\$1,300,000,000.00	11/14/13	0.293%	S/A
U.S. Postal Service	11/30	\$3,400,000,000.00	12/03/12	0.297%	S/A
U.S. Postal Service	11/30	\$599,600,000.00	12/03/12	0.237%	S/A

GOVERNMENT-GUARANTEED LOANS

DOE-SECTION 1705 (RECOVERY)

Mesquite	11/02	\$253,224,896.00	1/06/31	2.262%	S/A
Arizona Solar One	11/06	\$54,645,549.15	12/16/13	0.573%	S/A
Mojave Solar	11/07	\$57,732,821.84	12/15/36	2.653%	S/A
Tonopah	11/15	\$24,046,230.18	12/22/36	2.515%	S/A
High Plains Ranch II	11/19	\$86,099,271.34	2/05/37	2.484%	S/A
Arizona Solar One	11/20	\$50,469,727.65	12/16/13	0.545%	S/A
AV Solar	11/29	\$22,465,400.52	1/05/37	2.437%	Qtr.
Great Basin Transmission	11/29	\$5,199,195.94	9/28/40	2.532%	Qtr.
Agua Caliente	11/30	\$35,601,083.93	4/06/37	2.453%	Qtr.

DEPARTMENT OF EDUCATION

*Tuskegee Univ.	11/01	\$2,000,000.00	5/01/13	0.162%	S/A
*Virginia Union Univ.	11/01	\$123,209.27	5/01/13	0.162%	S/A
Virginia Union Univ.	11/07	\$164,251.17	5/01/42	2.441%	S/A
Tuskegee Univ.	11/16	\$2,101,081.85	12/03/40	2.167%	S/A
Meharry Medical College	11/29	\$761,819.26	5/01/42	2.295%	S/A
Virginia Union Univ.	11/29	\$228,937.36	5/01/42	2.287%	S/A
Wiley College	11/30	\$788,572.66	10/01/41	2.250%	S/A
Wiley College	11/30	\$117,866.94	10/01/41	2.250%	S/A

RURAL UTILITIES SERVICE

Bon Homme Yankton Elec. #2687	11/08	\$900,000.00	12/31/43	2.369%	Qtr.
Burke-David Elec. #2758	11/08	\$1,567,000.00	12/31/43	2.369%	Qtr.
Cherry-Todd Electric #2721	11/08	\$372,000.00	12/31/43	2.369%	Qtr.
Hamilton County Elec. #2596	11/08	\$865,000.00	12/31/43	2.369%	Qtr.
N. Carolina Elec. #3042	11/08	\$2,182,733.00	1/03/39	2.180%	Qtr.

Petit Jean Electric #2796	11/08	\$2,549,000.00	1/03/45	2.400%	Qtr.
Tideland Electric #2573	11/08	\$5,750,000.00	12/31/43	2.369%	Qtr.
Upton Electric #3093	11/08	\$300,000.00	12/31/46	2.456%	Qtr.
W. Farmers Elec. Coop. #2424	11/08	\$3,135,000.00	12/31/24	1.306%	Qtr.
W. Farmers Elec. Coop. #2425	11/08	\$17,763,000.00	12/31/40	2.258%	Qtr.
W. Farmers Elec. Coop. #2579	11/08	\$6,995,000.00	12/31/43	2.369%	Qtr.
W. Farmers Elec. Coop. #2578	11/08	\$1,234,000.00	12/31/24	1.306%	Qtr.
Bartlett Elec. #2824	11/09	\$787,000.00	1/03/45	2.337%	Qtr.
Farmers Telephone #2650	11/09	\$8,746,665.00	4/01/13	0.133%	Qtr.
Pembroke Telephone Coop. #2147	11/09	\$31,185.00	1/03/22	0.909%	Qtr.
The Carroll E.M.C. #2417	11/13	\$4,141,820.57	12/31/42	2.259%	Qtr.
TRANSCO #2323	11/13	\$460,000.00	12/31/35	1.981%	Qtr.
Talquin Electric Coop. #2964	11/13	\$3,172,802.83	12/31/43	2.293%	Qtr.
Jasper County Rural Elec #2973	11/14	\$600,000.00	1/02/46	2.237%	Qtr.
M & A Electric #3111	11/14	\$1,954,000.00	1/03/45	2.295%	Qtr.
Sho-Me Power #2615	11/14	\$2,500,000.00	12/31/43	2.264%	Qtr.
Wild Rice Elec. #2595	11/14	\$500,000.00	12/31/43	2.264%	Qtr.
Consolidated Tel. Co. #2774	11/15	\$5,200,000.00	12/31/29	1.633%	Qtr.
Tri-County Tel Assoc #2681	11/15	\$3,366,298.00	4/01/13	0.128%	Qtr.
Farmers Telecom. #2639	11/16	\$556,516.00	12/31/15	0.329%	Qtr.
Mon-Cre Telephone #2805	11/16	\$900,249.00	4/01/13	0.113%	Qtr.
Trico Electric Coop. #2402	11/16	\$5,000,000.00	9/30/39	2.100%	Qtr.
Big Flat Elec. #2879	11/19	\$400,000.00	1/03/33	1.802%	Qtr.
Big Sandy Elec. #2641	11/19	\$1,000,000.00	3/31/14	0.189%	Qtr.
Farmer's Rural Elec. #2388	11/19	\$1,000,000.00	4/01/13	0.097%	Qtr.
Verendrye Elec. #2451	11/19	\$1,283,000.00	12/31/42	2.229%	Qtr.
East River Power #2350	11/20	\$20,513,000.00	12/31/41	2.225%	Qtr.
Kennebec Telephone #2293	11/20	\$263,329.00	12/31/25	1.328%	Qtr.
Midstate Communications #2477	11/20	\$1,271,872.00	1/03/28	1.515%	Qtr.
Triangle Telephone Coop #2594	11/20	\$5,308,881.00	12/31/30	1.723%	Qtr.
Upsala Coop. Tele. #2646	11/21	\$428,516.00	4/01/13	0.107%	Qtr.
Wheat State Tele. #3100	11/21	\$1,068,504.00	4/01/13	0.107%	Qtr.
Central Elec. Coop. #3077	11/23	\$2,000,000.00	1/02/46	2.431%	Qtr.
Central Virginia Elec. #2657	11/23	\$3,000,000.00	12/31/43	2.370%	Qtr.
Clark Energy Coop. #2868	11/23	\$2,000,000.00	4/01/13	0.118%	Qtr.
Coop. Assn. Lake Cty #2412	11/23	\$700,000.00	12/31/42	2.336%	Qtr.
Nemaha-Marshall Elec Coop. #29	11/23	\$1,661,366.60	1/02/46	2.431%	Qtr.
Renville-Sibley #3076	11/23	\$2,100,000.00	1/02/46	2.431%	Qtr.
Three River Elec. Coop #2601	11/23	\$1,000,000.00	12/31/43	2.370%	Qtr.
Lyon-Coffey Electric #2695	11/26	\$800,000.00	1/03/45	2.406%	Qtr.
Central Georgia Elec. #2456	11/29	\$9,219,000.00	12/31/42	2.284%	Qtr.
Surry-Yadkin Elec. #3125	11/29	\$6,000,000.00	12/31/41	2.253%	Qtr.
Southside Electric #2527	11/30	\$325,000.00	12/31/42	2.285%	Qtr.

S/A is a Semiannual rate

Qtr. is a Quarterly rate
 * maturity extension or interest rate reset or principal rollover

FEDERAL FINANCING BANK HOLDINGS
 (in millions of dollars)

<i>Program</i>	<i>November 30, 2012</i>	<i>October 31, 2012</i>	<i>Monthly Net Change 11/01/12- 11/30/12</i>	<i>Fiscal Year Net Change 10/01/12- 11/30/12</i>
<u>Agency Debt</u>				
U.S. Postal Service	\$14,999.6	\$14,999.6	\$0.0	\$0.0
National Credit Union Adm.-CLF	\$0.0	\$0.0	\$0.0	\$0.0
Federal Deposit Insurance Corp.	\$0.0	\$0.0	\$0.0	\$0.0
HOPE for Homeowners Bonds	<u>\$493.6</u>	<u>\$493.6</u>	<u>\$0.0</u>	<u>\$0.1</u>
Subtotal*	\$15,493.2	\$15,493.2	\$0.0	\$0.1
<u>Agency Assets</u>				
Rural Utilities Service-CBO	<u>\$1,146.5</u>	<u>\$1,146.5</u>	<u>\$0.0</u>	<u>\$0.0</u>
Subtotal*	\$1,146.5	\$1,146.5	\$0.0	\$0.0
<u>Government-Guaranteed Lending</u>				
DOD-Foreign Military Sales	\$184.8	\$188.4	-\$3.6	-\$3.6
DoEd-HBCU+	\$928.4	\$925.5	\$2.9	\$5.6
DOE-Adv Technology Vehicles Mfg	\$6,939.9	\$6,939.9	\$0.0	\$0.0
DOE-Section 1703 (Non-Recovery)	\$0.0	\$0.0	\$0.0	\$0.0
DOE-Section 1705 (Recovery)	\$5,892.5	\$5,332.3	\$560.2	\$724.3
General Services Administration+	\$1,805.9	\$1,806.0	-\$0.1	-\$13.2
Rural Utilities Service	\$33,181.8	\$33,038.9	\$142.9	\$251.9
Rural Utilities Service-GETP	\$3,674.0	\$3,674.0	\$0.0	\$0.0
SBA-State/Local Development Cos.	\$0.0	\$0.1	\$0.0	\$0.0
DOT-Section 511	\$0.9	\$0.9	\$0.0	\$0.0
VA Homeless Veterans Housing+	\$4.7	\$4.7	\$0.0	\$0.0
Federal Family Ed. Loan Conduit	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>
Subtotal*	\$52,612.9	\$51,910.7	\$702.2	\$965.0
	=====	=====	=====	=====
Grand total*	\$69,252.6	\$68,550.3	\$702.2	\$965.1

* figures may not total due to rounding

+ does not include capitalized interest